

Item 1 – Cover Page

Part 2B of Form ADV: *Brochure Supplement*



Isaiah Alexander Real

Laguna Wealth Advisors, LLC

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This brochure supplement provides information about Isaiah Alexander Real that supplements the Laguna Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Isaiah Real if you did not receive Laguna Wealth Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Real is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD# 5917996.

Item 2: Educational Background & Business Experience

Isaiah Alexander Real

Born: 1991

EDUCATION

- California State University, Fullerton; Bachelor of Arts, Business Administration - Finance; 2014

BUSINESS EXPERIENCE

- Laguna Wealth Advisors, LLC; Financial Advisor; from 12/2017 to Present
- Miramontes Capital LLC; Wealth Advisor; from 07/2015 to 12/2017
- UBS Financial Services Inc.; Wealth Strategy Associate; from 04/2015 to 07/2015
- UBS Financial Services Inc.; Registered Client Service Associate; from 10/2014 to 04/2015
- UBS Financial Services Inc.; Client Service Associate; from 01/2014 to 10/2014

Designations

- April 2022: Certified Financial Planner™, CFP®

Certified Financial Planner™, CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board's *Standard of Professional Conduct*. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full-time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Item 3 – Disciplinary Information

Isaiah Alexander Real has no reportable disciplinary history.

Item 4 - Other Business Activities

Isaiah Alexander Real has no outside business activities to report.

Item 5 - Additional Compensation

Isaiah Alexander Real does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 – Supervision

John LaBriola, Managing Member and Chief Compliance Officer of Laguna Wealth Advisors, LLC, supervises and monitors Mr. Real's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. LaBriola if you have any questions about Mr. Real's brochure supplement at (949) 464-4466.